	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)  Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	R METAL	.ICS PRIVATE LIMITED (2) of regulation 13	the IBBI (Insol	mencement of CIRP: vency Resolution Pr	02.01.2024; ocess for Cor	List of Creditors as c porate Persons) Reg	n: 21.09.2024 (Verulations, 2016	sion 4)	
<u>2</u>		Summary	Summary of claims received	Summary of	Summary of claims admitted	Amount of	Amount of Claims	Amount of claims	Details in	Remarks, if
SI NO.	category of creditor	No. of Claims	Amount	No. of Claims	Amount of claims admitted	Claim	not admitted	under verification	Annexure	any
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
ω	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	6	69,41,50,595.16	6	65,19,62,134.29	NIL	8,29,702.00	·	Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		N	N F	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
7	Operational Creditors (Government Dues)	ω	8,95,58,500.00	ω	8,95,58,500.00	NIL	-	NIL	Annexure-7	Subject to further verification
∞	Operational Creditors (Other than Workmen and Employees and Government Dues)	ω	35,16,50,589.00	1.00	7,74,421.79	NIL.	35,08,76,167.21	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	Ь	35,66,304	ı	NIL	NIL	35,66,304	NI NI	Annexure-9	Subject to further verification
	TOTAL	13.00	1,13,89,25,988.16	10.00	74,22,95,056.08	NIL	35,52,72,173.21	-		

			SI No.			
Total	NIL	NIL	Name of Creditor			
0	NIL	NIL	Date of receipt	Details of		Name of
	NIL	NIL	Amount Claimed	<b>Details of Claim received</b>		the Corporate
0	NIL	NIL	Amount of claim admitted	_		e Debtor: SUN-
0	NIL	NIL	Nature of claim			-POWER MET.
0	NIL	NIL	Amount covered by security interest	Details of Cl	List of Secured Financial Creditors belonging to any class of Creditors	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; list of Creditors as on: 21.09.2024 (Version 4)
•	NIL	NIL	Amount covered by guarantee	<b>Details of Claims Admitted</b>	ancial Creditors	MITED; Date of
•	NIL	NIL	Whether related party?		s belonging to ar	Commencemen
0	NE.	N.	Whether % of voting related party? share in CoC		y class of Credit	t of CIRP: 02.01.
0	NIL	N.F.	contingent	Amount of	tors	2024; List of C
0	NIL	NIL	mutual dues, that may be set off	Amount of any		reditors as on: 21
	NIL	NIL	claim not admitted	Amount of		.09.2024 (Versi
0	NIL	NIL	claim not Claim under admitted Verification	Amount of		on 4)
0	NIL	N.F.	Remarks, if any			

For Sun-power Metalics Private Limited (Under CIRP)

Authorised Signatory IRP/RP

					SI No.				
Total	-			2		Z	$\  \ $	Nar	
2	Z F	Z		Ciculton		N N N N N N N N N N N N N N N N N N N		ne of th	
0	NIL	NIL	receipt	Date of	- 1			ne Corporat	
0	NIL	NIL	Cidimed	Amount	A	Date of Claim received		te Debtor: SUI	
0	NIL	NE	admitted	claim	Amount of		_	N-POWER ME	
0	NIL	NIL	Cidilli	daim	Naturant	Details	ist of Unsecu	TALICS PRIV	
0	NIL	NIL	guarantee	covered by	Amount	Details of Claims Admitted	List of Unsecured Financial Creditors belonging to any class of Creditors	ATE LIMITED;	
0	NIL	NIL	party?	related	Whether	mitted	Creditors be	Date of Com	Annexure-2
0	NIL	NIL	CoC	share in	Whether % of voting		longing to an	mencement o	2-2
0	NIL	NIL		claim	contingent	Amount of	y class of Cred	of CIRP: 02.01.	
0	NIL	NE		may be set off	mutual dues, that	Amount of any	itors	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors	
0	NIL	NIE.		admitted		-"		ors as on: 21.	
0	NIL	NIL		Verification	Claim under	Amount of		as on: 21.09.2024 (Version 4	
0	NIL	NIL			if any	Remark		on 4)	

For Sun-power Metalics Private Limited
(Under CIRP)

Authorised Signatory
IRP/RP

2	П	Г								S	_			
	П	-	4	o 0	5	4 P	3 [	2 C A	1 S	SI No.				
Office No 24 07 2nd floor Valoratio Blds Busines Cohor Bond Conting Daniel Andhoritant			TOTAL	Volvo Financial Services (India) Private Limited	ICICI Bank Limited	Punjab National Bank	The Federal Bank Limited	Asset Reconstruction Company (India) Limited	Standard Chartered Bank Limited	Name of Creditor				
DE DE DE LES				08-08-2024	27-05-2024	15-02-2024	18-01-2024	16-01-2024	15-01-2024	Date of receipt	Date of (			
Sahar Band Stati			69,41,50,595.16	1,43,09,716.76	4,66,74,303.82	7,91,86,326.40	16,56,44,680.68	25,65,53,776.00	13,17,81,791.50	Amount Claimed	Date of Claim received		Name of the	
on Board Andhori E-		- 1	65,19,62,134.29	1,43,09,716.76	1,13,77,204.03	7,79,20,897.00	16,08,48,451.00	25,57,24,074.00	13,17,81,791.50	Amount of claim admitted			Corporate Debtor	
				Unsecured	Unsecured	Unsecured	Secured	Secured	Secured	Nature of claim		List of Secur	: SUN-POWER	
SI			54,83,54,316.50		•		16,08,48,451.00	25,57,24,074.00	13,17,81,791.50	Amount covered by Amount covered security interest by guarantee	<b>Details of Claims Admitted</b>	List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)	
Standard Chartered Bank Limited	SECURITY INTEREST		54,83,54,316.50			,	16,08,48,451.00	25,57,24,074.00 25,57,24,074.00	13,17,81,791.50	Amount covered by guarantee	ms Admitted	other than financial	MTED; Date of Comn	Annexure-3
ank Limited	REST				No	NO	No	No	No	Whether related party?		creditors belon	nencement of C	3
			100.00%	2.19%	1.75%	11.95%	24.67%	39.22%	20.21%	% of voting share in CoC		ging to any class of	IRP: 02.01.2024; List	
				NIL	NE.	NE	NI.	NIE.	NIL	contingent claim	Amount of	reditors)	of Creditors a	
				NIL	NIE	NIL	NIL	NIL	NIL	mutual dues, that may be set off	Amount of any		s on: 21.09.2024 (Ve	
			8,29,702.00	E.	3,52,97,099.79	12,65,429.40	47,96,229.68	8,29,702.00		not admitted	Amount of claim		ersion 4)	
			0.00	NIL	¥	NE.	NE	NE.	NIL	under Verification	Amount of Claim			
					Amount rejected due to non-submission of requisite documents					Remarks, if any				

Asset Reconstruction Company (India) Limited

Office No.3A-02, 3rd Floor, Kaleonia Bldg B wing, Sahar Road, Station Road Andheri East

HYPOTHECATED MOVEABLE ASSETS:
First Charge on a reciprocal basis with Federal Bank & Oriental Bank of Commerce for hypothecation of entire current asset including Vehicle.

For Sun-power Metalics Private Limited (Under CIRP) Twony

Authorised Signatory

## MORTGAGED IMMOVABLE PROPERTIES:

1.Residential Flat No. A/302, Third Floor in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615; Extent: 446 Sq. Ft. Carpet area 840 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to

.Residential Flat No. B/203, Second Floor in Building by name - Atlantis Apartments CHS Limited Anand Nagar GB Road, Thane 400615; Extent: 1088 Sq. Ft Carpet area, Taluka Thane, Village Boriwade, Survey No. 32, Hissa No. 3 together with all buildings, existing and / or to

3.Residential Flat No. A/303, Third Floor, in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 387 Sq. ft. Carpet area 760 Sq. ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to

4.Shop No. 8, Ground Floor, in Building by name - Kavya Hill View - Anand Nagar B Road, Thane West 400 615: Extent: 266 Sq Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed thereon in

5.Office No. 1, First Floor, in Building by name - "Kavya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 2515 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed thereon in

5.5hop No. 4, Ground Floor, in Building by name - "Kavya Hill View". Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed thereon

7. Shop No. 10, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed thereon

Shop No. 11, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 320 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in

## VAME OF THE GUARANTORS:

..Shri Vickaash Agarwal & Smt. Jyoti Agarwal

N/s Priyambda Realcomm Pvt. Ltd.

## The Federal Bank Limited

1. Hypothecation of stock of RM, semi-finished & finished goods

Hypothecation of book debts

'K- East' Ward of Brihanmumbai Mahanagarpalika and bounded on the East by Sahar Road, on the South by Internal Road CTS No: 12/A5, on the West by CTS No. 12B, on the North by CTS No: 12/A2 and 12/A3. Sq. Mtrs, bearing Old CTS Nos. 16,17 & 19, New CTS Nos: 12 A/5 of Village Vile Parle, Off Western Express Highway, Andheri East, Talukha Andheri, District, Registration District and Sub-District of Mumbai Suburban, Mumbai - 400 069, State Maharashtra and within the limits of 3.Equitable Mortgage of Commercial Property/office No. 3A-01, admeasuring an area of 171.87 Sq. Mtrs carpet area on 3rd floor of the building known as "KALEDONIA", constructed on lying, being and situated at all that piece and parcel of land admeasuring about 9,938.81

Punjab National Bank

For Sun-power Metalics Private Limited

Authorised Signatory

## Collateral:

Property not in the name of Corporate Debtor, Sun-power Metalics Private Limited

1) Shop No.1, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Boriwade, Taluka & Dist, Thane - 400615.
2) Shop No.2, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Boriwade, Taluka & Dist, Thane - 400615.
3) Shop No.3, Ground Floor, "Kavya Hill View" Appt S.No. 43/3, 49 Near Holly Family School, Anand Nagar, M/s. Priyambda Realcom Pvt Lts Thane (W), Boriwade, Taluka & Dist, Thane -400615.

LJyoti Agarwal

2.M/s Priyambda Realcomm Pvt Ltd

Guarantors:

4.Inesh Hometexx LLP 3.Vickash Agarwal

For Sun-power Metalics Private Limited (Under CIRP)

Authorised Signatory IRP/RP grans.

			SI No.			7
Total	NIL	NIL	Name of Creditor			
0	NI.	N.	Date of receipt	Date of Ck		Name of the
0	NIL	NIL	Amount Claimed	Date of Claim received		ne Corporate
_	NIL	NIL	Amount of claim Nature of Amount covered admitted claim by guarantee		List of Un:	Annexure-4 Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024;
0	NIL	NIL	Nature of claim	De	secured Fina	ER METALIC
	NIL	NIL	Amount covered by guarantee	<b>Details of Claims Admitted</b>	List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	S PRIVATE LIMITE
0	NIL	N.	Whether % of voting related party? share in CoC	nitted	her than financia	Annexure-4 D; Date of Comm
_	NIL	NIL	% of voting share in CoC		al creditors below	nencement of CI
0	NIL	NIL	contingent claim	Amount of	iging to any clas	RP: 02.01.2024;
0	NIL	NIL	-	Amount of any	s of creditors)	List of Creditors as on: 21.09.2024 (Version 4)
	NIL	NIL	claim not admitted	Amount of		n: 21.09.2024
	NIL	NIL	under Verification	Amount of Claim		(Version 4)
0	NIC	N.	any			

For Sun-power Metalics Private Limited (Under CIRP)

SI No. ZZ representative, if Authorised Name of Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Operational Creditors (Workmen) ZZ Workman Name of Date of receipt Date of Claim received Amount Claimed Z Z claim admitted claim Amount of **Details of Claims Admitted** Z Z Nature of Whether Z Z related party? share in CoC N. N. % of voting Z Z contingent Amount of claim mutual dues, that may be Z Z Amount of any set off Z Z Verification Claim under Amount of N N claim not admitted Amount of Z Z if any Remarks,

TOTAL

For Sun-power Metalics Private Limited (Under CIRP)

Authorised Signatory

from?

Name of Authorised representative, if any NIL	
list of Operational Creditors (Employees)    Amount of claim   Amount of claim	0
Na Auth represe	NIL
Na Auth	NIE
Name of Date of Claim received Details of Claims Admitted Amount	that may be set
List of Operational Creditors (Employees)	1275

For Sun-power Metalics Private Limited (Under CIRP)

Authorised Signatory
IRP/RP

T				5		Т	П
	ω	2	щ	SI No.			
TOTAL	The Income Tax Department	Department of GST, Mumbai	The Commissioner, CGST and Central Excise, GST Raipur	Department	Details of Claimant		
	TDS	GST	GST	Government	laimant		Nam
	08-02-2024	20-03-2024	07-03-2024	Date of receipt	Date of C		e of the Corp
8,95,58,500.00	6,04,940	20-03-2024 7,19,87,209.00	07-03-2024 1,69,66,351.00	Amount Claimed	Date of Claim received		orate Debtor: SU
8,95,58,500.00	6,04,940	7,19,87,209.00 Unsecured	1,69,66,351.00 Unsecured	Amount of claim admitted			N-POWER METALIC
	6,04,940 Unsecured		Unsecured	Nature of daim	Details o	Ope	S PRIVATE LI
0	No	No	N <sub>0</sub>	Whether related party?	<b>Details of Claims Admitted</b>	Operational Creditors (Government Dues)	MITED; Date of Com
	NIL	NIL	NE	% of voting share in CoC		overnment Dues)	mencement of CIRP:
				contingent	Amount of		02.01.2024; Li
	Nii	Nil	Nil	dues, that may be set off	Amount of any mutual		Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)
	1		,	under Verification	Amount of Claim		9.2024 (Version 4)
				not admitted	Amount of dain		
				Remarks, if an			

For Sun-power Metalics Private Limited (Under CIRP)

Annexure-8

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Operational Creditors (Other than Workmen and Employees and Government Dues)

			ω			^	,			ь			SI No.
Total		Limited	Kavya Hill	Limited	Private	International	Limited	Private	Investor	Finvin		Creditor	
			16-08-2024			29-07-2024				06-05-2024	receipt	Date of	Date of C
351650589.00			₹ 38,46,522.00			₹2,60,97,205.00				₹ 32,17,06,862.00	Amount Claimed		Date of Claim received
774421.79			7,74,421.79							,	claim	Amount of	
0		e Dues	7,74,421.79 Maintenanc			,				'	claim	Nature of	
0						,				.1	security interest	Amount covered by	Details of
0			1			,				1		Amount covered	<b>Details of Claims Admitted</b>
0			1							,	re	Whether	
5			,								303	% of voting share in	
5											claim	contingent	Amount of
>											may be set off	mutual dues, that	Amount of any
250076167	×		₹30,72,100.21			₹ 2,60,97,205.00		-4.793		₹ 32,17,06,862.00	not admitted	Amount of claim	
* 000		2.1				•					under Verification	Amount of Claim	

For Sun-power Metalics Private Limited (Under CIRP)

Authorised Signatory

Total	Incred Financial Services Limited	SI No. Name of Creditor	-
	ial U67190MH199 :s 5PLC360817	of Identification tor No.	
	99	7 0	Date
35,66,304.00	10-02-2024 35,66,304.00	Amount Claimed	Date of Claim received
0		Amount of claim admitted	LISOT
	0 Unsecured	Nature of claim	Other credit
0	,	Amount covered Amount by security covered interest guarant	Lis of Other Creditors, it any (Other than financial Creditors and operational creditors)  Details of Claims Admitted
	1	Amount covered by guarantee	nan iinanciai
•	N A	Whether related party?	Creditors an
0	NA	% of voting share in CoC	d operationa
	N <sub>A</sub>	Amount of contingent claim	creditors
0	N	Amount of any mutual dues, that may be set off	
35,66,304.00	35,66,304.00	Amount of claim not admitted	
		Amount of Claim under Verification	
	The amount has been considered into the renewed leave and license agreement	Remarks, if any	

For Sun-power Metalics Private Limited
(Under CIRP)

Authorised Signatory
IRPRP