

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)										
Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	6	69,41,50,595.16	6	65,19,62,134.29	NIL	8,29,702.00	-	Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
7	Operational Creditors (Government Dues)	3	8,95,58,500.00	3	8,95,58,500.00	NIL	-	NIL	Annexure-7	Subject to further verification
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	3	35,16,50,589.00	1.00	7,74,421.79	NIL	35,08,76,167.21	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	1	35,66,304	-	NIL	NIL	35,66,304	NIL	Annexure-9	Subject to further verification
	TOTAL	13.00	1,13,89,25,988.16	10.00	74,22,95,056.08	NIL	35,52,72,173.21	-		

Annexure-1

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Secured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Details of Claim received			Details of Claims Admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC							
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For Sun-power Metals Private Limited
(Under CIRP)

 Authorised Signatory
 IRP/RP

Annexure-2

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Unsecured Financial Creditors belonging to any class of Creditors

SI No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0

For Sun-power Metals Private Limited
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Annexure-3

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on 21.09.2024 (Version 4)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee					
1	Standard Chartered Bank Limited	15-01-2024	13,17,81,791.50	13,17,81,791.50	Secured	13,17,81,791.50	13,17,81,791.50	No	20.21%	NIL	NIL	-
2	Asset Reconstruction Company (India) Limited	15-01-2024	25,55,53,776.00	25,57,24,074.00	Secured	25,57,24,074.00	25,57,24,074.00	No	39.22%	NIL	NIL	-
3	The Federal Bank Limited	18-01-2024	16,56,44,680.68	16,08,48,451.00	Secured	16,08,48,451.00	16,08,48,451.00	No	24.67%	NIL	NIL	-
4	Punjab National Bank	15-02-2024	7,91,85,326.40	7,79,20,897.00	Unsecured	-	-	NO	11.95%	NIL	NIL	-
5	ICICI Bank Limited	27-05-2024	4,66,74,303.82	1,13,77,204.03	Unsecured	-	-	No	1.75%	NIL	NIL	Amount rejected due to non-submission of requisite documents
6	Volkswagen Financial Services (India) Private Limited	08-08-2024	1,43,09,716.76	1,43,09,716.76	Unsecured	-	-	2.19%	NIL	NIL	NIL	-
TOTAL			69,41,50,595.16	65,19,62,134.29		54,83,54,316.50	54,83,54,316.50		100.00%			0.00

SECURITY INTEREST

Standard Chartered Bank Limited

Office No.3A-02, 3rd Floor, Kalkoria Bldg B wing, Sahar Road, Station Road Andheri East

Asset Reconstruction Company (India) Limited

HYPOTHECATED MOVEABLE ASSETS:

First Charge on a reciprocal basis with Federal Bank & Oriental Bank of Commerce for hypothecation of entire current asset including Vehicle.

For Sun-power Metals Private Limited
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MORTGAGED IMMOVABLE PROPERTIES:

Exclusive Charge on the following properties:-

1. Residential Flat No. A/302, Third Floor in Building by name - Kanya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 446 Sq. Ft. Carpet area 840 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
2. Residential Flat No. B/203, Second Floor in Building by name - Atlantis Apartments CHS Limited Anand Nagar GB Road, Thane 400615: Extent: 1088 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 32, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
3. Residential Flat No. A/303, Third Floor in Building by name - Kanya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 387 Sq. Ft. Carpet area 760 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
4. Shop No. 8, Ground Floor, in Building by name - Kanya Hill View - Anand Nagar B Road, Thane West 400 615: Extent: 266 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
5. Office No. 1, First Floor, in Building by name - "Kanya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 2515 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
6. Shop No. 4, Ground Floor, in Building by name - "Kanya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
7. Shop No. 10, Ground Floor in Building by name - "Kanya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
8. Shop No. 11, Ground Floor in Building by name - "Kanya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 320 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.

NAME OF THE GUARANTORS:

1. Shri Vicksash Agarwal & Smt. Jyoti Agarwal
2. M/s Pnyambda Realcomm Pvt. Ltd.

The Federal Bank limited

1. Hypothecation of stock of RM, semi-finished & finished goods.
2. Hypothecation of book debts
3. Equitable Mortgage of Commercial Property/office No. 3A-01, admeasuring an area of 171.87 Sq. Mtrs carpet area on 3rd floor of the building known as "KALÉDONIA", constructed on lying, being and situated at all that piece and parcel of land admeasuring about 9,938.81 Sq. Mtrs, bearing Old CTS Nos. 16, 17 & 19, New CTS Nos. 12 A/5 of Village Vile Parle, Off Western Express Highway, Andheri East, Talukha Andheri, District, Registration District and Sub-District of Mumbai Suburban, Mumbai - 400 069, State Maharashtra and within the limits of "K-East" Ward of Brihanmumbai Mahanagarpalika and bounded on the East by Sahar Road, on the South by Internal Road CTS No: 12/A6, on the West by CTS No. 12B, on the North by CTS No: 12/A2 and 12/A3.
4. Pari Passu charge on entire Current Assets of the company with South Indian Bank

Punjab National Bank

For Sun-power Metals Private Limited
(Under CIRP)


Authorised Signatory
10/04/2022

Collateral:

Property not in the name of Corporate Debtor, Sun-power Metals Private Limited

- 1) Shop No.1, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Borivade, Taluka & Dist, Thane - 400615.
- 2) Shop No.2, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Borivade, Taluka & Dist, Thane - 400615.
- 3) Shop No.3, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, 49 Near Holly Family School, Anand Nagar, M/s. Priyambda Realcom Pvt Lts Thane (W), Borivade, Taluka & Dist, Thane -400615.

Guarantors:

1. Jyoti Agarwal
2. M/s Priyambda Realcomm Pvt Ltd
3. Vikash Agarwal
4. Inesh Hometextx LLP

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Authorised Signatory
IRP/RP

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For Sun-power Metals Private Limited
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IRP/RP

Annexure-5

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Operational Creditors (Workmen)

Sl No.	Name of Authorised representative, if any	Name of Workman	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL													

For Sun-power Metals Private Limited
(Under CIRP)

 Authorised Signatory
 MD/IRP

Annexure-6

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED, Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Operational Creditors (Employees)

Sl No.	Name of Authorised representative, if any	Name of Employee	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
Total		0	0	0	0	0	0	0	0	0	0	0	

For Sun-power Metals Private Limited
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Annexure-7

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

Sl No.	Details of Claimant			Date of Claim received		Details of Claims Admitted			Amount of claim		Nature of claim	Whether related party?	% of voting share in CCC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted													
1	The Commissioner, CGST and Central Excise, GST Raipur	GST	07-03-2024	1,69,66,351.00	1,69,66,351.00	Unsecured	No	NIL		NIL								
2	Department of GST, Mumbai	GST	20-03-2024	7,19,87,209.00	7,19,87,209.00	Unsecured	No	NIL		NIL								
3	The Income Tax Department	TDS	08-02-2024	6,04,940	6,04,940	Unsecured	No	NIL		NIL								
	TOTAL			8,95,58,500.00	8,95,58,500.00					0								

For Sun-power Metalics Private Limited
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Annexure-8

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Operational Creditors (Other than Workmen and Employees and Government Dues)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in Coc					
1	Finvin Investor Private Limited	06-05-2024	₹ 32,17,06,862.00	-	-	-	-	-	-	-	-	-	₹ 32,17,06,862.00	-
2	Searock International Private Limited	29-07-2024	₹ 2,60,97,205.00	-	-	-	-	-	-	-	-	-	₹ 2,60,97,205.00	-
3	Kayva Hill View CHS Limited	16-08-2024	₹ 38,46,522.00	7,74,421.79	Maintenance Dues	-	-	-	-	-	-	-	₹ 30,72,100.21	-
	Total		351650589.00	774421.79	0	0	0	0	0	0	0	0	350876167.2	₹ 0.00

For Sun-power Metalics Private Limited
(Under CIRP)Authorised Signatory
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Annexure-9

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 21.09.2024 (Version 4)

List of Other Creditors, if any (Other than financial Creditors and operational creditors)														
Sl No.	Name of Creditor	Identification No.	Date of Claim received		Details of Claims Admitted							Amount of Claim under Verification	Remarks, if any	
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim			Amount of any mutual dues, that may be set off
1	Incred Financial Services Limited	U67190MH1995PLC360817	10-02-2024	35,66,304.00	0	Unsecured	-	-	NA	NA	NA	35,66,304.00	-	The amount has been considered into the renewed leave and license agreement
	Total			35,66,304.00	0	0	0	0	0	0	0	35,66,304.00	-	0

For Sun-power Metals Private Limited
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